Requirements/Design Specification

**Feb2015 Competitor Changes**

**CR 13348**

Revision History

|  |  |  |  |
| --- | --- | --- | --- |
| **Date** | **Revision** | **Description** | **Author** |
| 1/27/2015 | 1.0 | Initial Version with Requirements | Roger Behm |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

The information furnished herein by Republic Services Inc. is proprietary and confidential to Republic Services Inc. personnel and is not to be duplicated, published, or disclosed to any third party in whole or in part without permission from Republic Services, Inc.

© Copyright 2012, Republic Services Inc. - All rights reserved.

Table of contents

1 Business Requirements 6

1.1 Purpose of the Design Specification 6

1.1.1 Bug list for current release 6

2 Assumptions 6

3 Design 6

3.1 #87 Competitor List Changes for Gateway Area 6

Issue 6

3.2 #228 Add Competitor Waste Connection to Area 33 6

Issue 6

3.3 #236 Missing Competitors for Division 4097 7

3.4 #250 Add Competitor AREA DISPOSAL to Area 33 7

3.5 #289 Competitor list update for Division 4323 7

3.6 #296 Add Competitors to Area 33 7

4 InfoPro Interface 7

5 Report Changes 7

6 Appendix 8

# Business Requirements

## Purpose of the Design Specification

This document highlights items to be fixed and implemented for the titled release.

### Bug list for current release

| GitHub Item  Number | **Description** |
| --- | --- |
| [87](#Competitor_Gateway_Area) | Competitor list changes for Gateway Area |
| [229](#Competitor_Waste_Connection) | Add Competitor Waste Connection to Area 33 |
| [236](#Competitor_Division_4097) | Missing Competitors for Division 4097 |
| [250](#Competitor_Area_Disposal) | Add Competitor AREA DISPOSAL to Area 33 |
| [289](#Competitor_Divsion_4323) | Competitor list update for Division 4323 |
| [296](#Add_Competitors_Area_33) | Add Competitors to Area 33 |

# 

# Competitor Overview and Assumptions

Every competitor must be manually added in to that list, and then a constraint added or modified to filter it . All competitors need to be in the placemats in order for them to make it to the Area\_Competitors and div\_competitor\_adj tables. There are three sections in Capture that display a competitor dropdown menu.

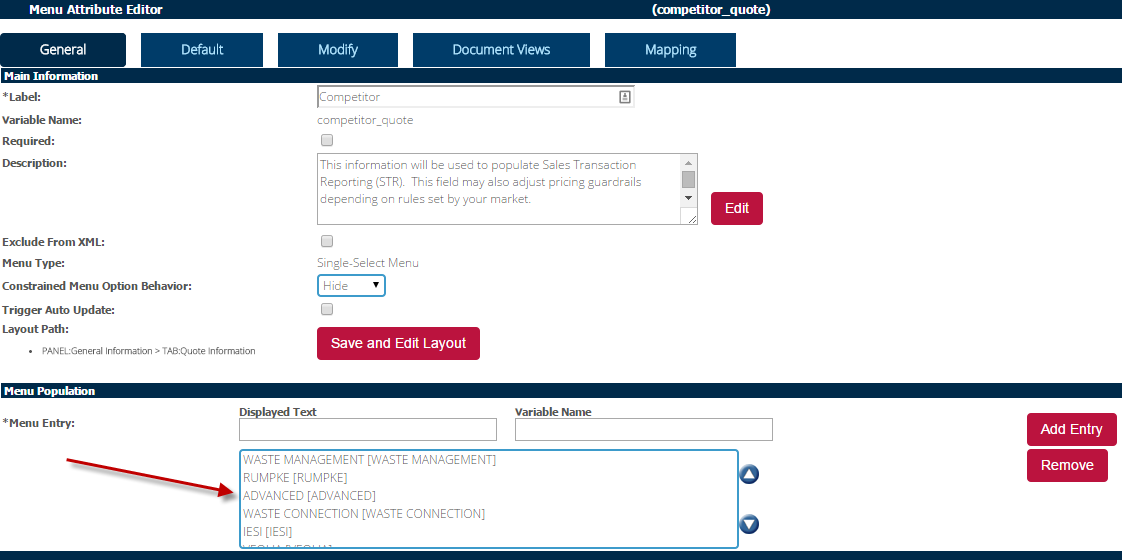
* The new Quote - New/Competitor dropdown displays the competitor\_quote attribute, filtered by Area.
* The final page competitor dropdown is also populated from the competitor\_quote attribute, like on the first page of a quote however it is not filtered by division
* For rollback due to competitive bid, the competitor list from there is in a dropdown (competitor) in config.  This is the only competitor that can affect pricing.

All competitors must be in that dropdown list (add menu items), and there is a constraint called ‘Constrain Competitor Based on area\_quote’ that does a competitor lookup by area from the Area\_Competitors table. Here are the steps to manually add a competitor

1. Check that the competitor is in the global Competitor list (Menu)

Go to Process Definition, Documents, Quote Attributes, List and open the competitor\_quote attribute. In the Menu Entry section, check to see that your competitor is in the list.  If not, add it.

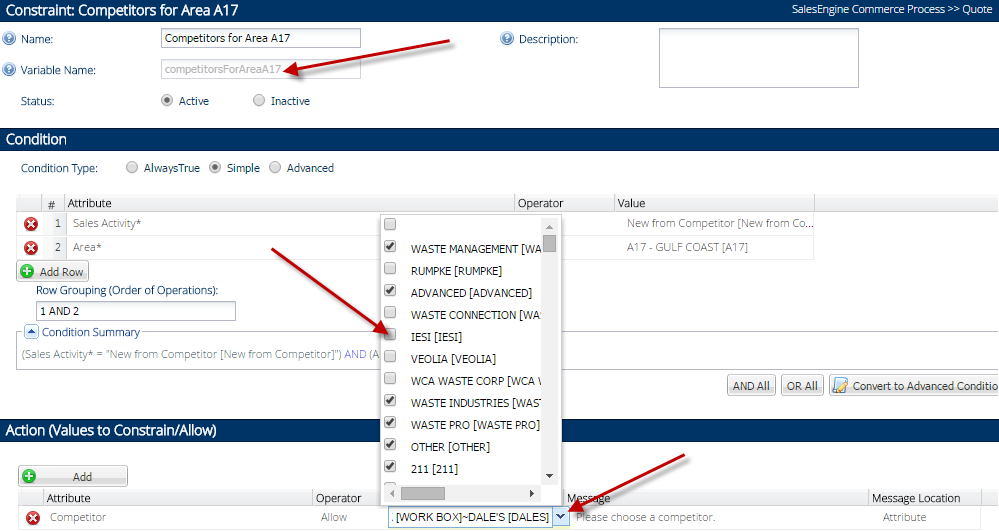
When adding it, you may have to move the location that it gets inserted so that it is in alphabetical order (aside from the top 10 which are predefined.)



2. Check that the competitor is in the Area Competitors constraint.

Go to Process Definition, Documents, Quote Rules, List and open the constraint entitled ‘Competitors for Area A##’. In the Action (Values to Constrain/Allow) section, click on the Value multi-select list and add any needed competitors.

For example, if you need to add ISEI:



There is an additional step if there is a duplicate competitor name in an Area.  In that case they need to be added to an additional dropdown and another constraint in order to let the user choose the correct competitor code.

# Design

## #87 Competitor List Changes for Gateway Area

## Issue

**Design**

## #228 Add Competitor Waste Connection to Area 33

## Issue

**Design**

## #236 Missing Competitors for Division 4097

**Issue**

**Design**

## #250 Add Competitor AREA DISPOSAL to Area 33

**Issue**

**Design**

## #289 Competitor list update for Division 4323

**Issue**

**Design**

## #296 Add Competitors to Area 33

**Issue**

**Design**

# InfoPro Interface

No new variable should be need and no existing variables should be repurposed.

# Report Changes

NA

# Appendix